

Trustees of Trust Funds - Minutes of Meeting Nov. 1, 2016

The October monthly meeting of the Trustees of the Trust Funds convened at 7 PM with Trustees Peter Sluski and Susan Weeks present.

Minutes of Oct. 4, Aug. 2 and Sep. 6 were approved as read.

Marcus Weeks, Ian Wilmot from Meredith Village Savings Bank and Brian Webb of Mill River Wealth Management met with us to discuss opportunities to work together. Sue Weeks will get them a copy of our investment policy and a recent investment report. Brian will come to our December 6, 2016 meeting.

There are two uncashed scholarship checks; Peter will follow up with Chris as she was going to be in touch with the applicants.

The Town web page is being updated. Weeks reported that she had sent suggested changes to the town office for incorporation.

On Friday, Oct. 28, the Trustees came to the town office on Friday Oct. 28 and stuffed scholarship solicitations in about 1,850 of 2,200 tax bills. This came about at the last minute as we suddenly realized that tax bills were going out earlier this year than last year.

We received notification that Mackensen Co. is now "Bearing Point Wealth Partners." The same slate of officers is still in place.

Meeting adjourned 8:15 PM. Next regular meeting is Dec. 6, 2016 at 7:30 PM at the town office.

Respectfully submitted,

Susan H. Weeks

Susan H. Weeks, Trustee